

**Date:04.05.2026**

**To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051**

**NSE Symbol: PUSHPA**

**Sub: Corrigendum to the Notice of the Extra-Ordinary General Meeting of the Company  
("EGM") to be held on Wednesday, May 06, 2026 at 03:00 P. M.**

**Re: Our earlier Intimation dated April 10, 2026 with respect to Notice of EGM**

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Dear Sir/Madam,

This has reference to captioned letter informing you about the Extra-ordinary General Meeting ("EGM") of Pushpa Jewellers Limited ("the Company"), to be held on Wednesday, May 06, 2026 at 03:00 P. M. through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") for seeking approval of shareholders for the matters mentioned in the Notice of the EGM.

A corrigendum has been issued today to inform all the shareholders of the Company to whom the Notice of Extra-Ordinary General Meeting has been sent regarding the changes in the Notice of EGM. A copy of corrigendum to the Notice of EGM is enclosed herewith.

The said corrigendum shall form integral part of the Notice of EGM dated April 08, 2026, circulated to the shareholders of the Company and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The same information is also available on the company's website i.e. [www.pushpajeweller.com](http://www.pushpajeweller.com).

We request you to please take the above on record.

Thanking you,

**FOR PUSHPA JEWELLERS LIMITED**

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**ANUPAM TIBREWAL  
MANAGING DIRECTOR  
DIN: 02269542**

**PUSHPA JEWELLERS LIMITED**

**CIN:** L27310WB2009PLC135593

**Registered Office:** 22, East Topsia Road, 4th Floor, Fl-4A, Tirumala, Gobinda Khatick Road,  
Kolkata 700046, A. C Lane, West Bengal, India,

**Tel No:** 033-40063039; **E-mail:** [info@pushpajewellers.in](mailto:info@pushpajewellers.in); **Web:** [www.pushpajeweller.com](http://www.pushpajeweller.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF THE COMPANY**

May 01, 2026

Folio No./ DP ID & Client ID:

Dear Shareholders,

Pushpa Jewellers Limited (“the Company”) had issued the Notice of Extra Ordinary General Meeting (“EGM”) dated April 08, 2026 for convening the EGM scheduled to be held on Wednesday, May 06, 2026 at 03.00 p.m. through Video Conferencing / Other AudioVisual Means.

The notice of EGM dated April 08, 2026 was dispatched via email to the shareholders of the Company on April 10, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made there under, read with the circulars issued by the Ministry of Corporate affairs and Securities Exchange Board of India respectively. We draw attention of all members of the company towards the said EGM notice. This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

**Changes in Explanatory Statement to Item No. 2 in the Notice of EGM**

**1. Point No. 24 of Item No. 2 shall be read as under:**

**24. Certificate of Practicing Company Secretary**

The Certificate from Mr. Abbas Vithorawala, Company Secretary in Practice (Membership No. ACS 23671, CP 8827) certifying that the preferential issue is being made in accordance with the requirements contained in the ICDR Regulations, is hosted on the Company’s website and can be accessed at <https://pushpajeweller.com/wp-content/uploads/2026/04/COMPLIANCE-CERTIFICATE-Pursuant-to-Regulation-1632.pdf> to facilitate online inspection by the Members.

**2. Point No. 6 of Item No. 2 shall be read as under:**

**6. Basis on which the floor price of preferential issue has been arrived at and justification for the price (including premium, if any)**

The issue price of the Equity Share Warrants proposed to be allotted on a preferential basis by Pushpa Jewellers Limited has been determined in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In this regard, the Company has obtained a valuation report from Mr. A. N. Gawade, a Registered Valuer bearing IBBI Registration No. IBBI/RV/05/2019/10746. The valuation has been carried out in compliance with the requirements of the SEBI ICDR Regulations and applicable provisions of law. As per the said valuation report, the fair value per equity share has been determined at ₹101.84/- (Rupees One Hundred One and Eighty-Four Paise only).

Accordingly, the issue price of the Equity Share Warrants has been fixed at ₹102/- (Rupees One Hundred Two only) per warrant, which is higher than the price determined in accordance with Regulation 164(1) of the SEBI ICDR Regulations, thereby justifying the pricing, including the premium.

Further, pursuant to Section 62(1)(c) of the Companies Act, 2013, any preferential issue of securities is required to be authorized by way of a special resolution and the price is required to be determined based on a valuation report issued by a Registered Valuer. Additionally, in terms of Regulation 166A (1) of the SEBI ICDR Regulations, where the proposed allotment exceeds five percent of the post-issue fully diluted share capital to an allottee or to allottees acting in concert, a valuation report from an independent Registered Valuer is mandatorily required, which has been duly obtained by the Company.

The valuation report shall be made available for inspection in electronic mode by the members of the Company, free of cost, from the date of circulation of this notice up to the closure of remote e-voting. The same is also hosted on the Company's website and can be accessed at: <https://pushpajeweller.com/wp-content/uploads/2026/04/Valuation-Report.pdf>

Since the Equity Shares of the Company have been listed on the recognized Stock Exchanges for a period of more than 90 Trading Days prior to the Relevant Date, it is not required to re-compute the issue price per Equity Share and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI ICDR Regulations.

**3. Point No. 20 of Item No. 2 shall be read as under:**

**20. Report of a registered valuer**

The price of the Equity Shares has been determined taking into account the valuation report of a registered valuer, namely Mr. A.N. Gawade, Independent Registered Valuer (IBBI Registered Valuer No. IBBI/RV/05/2019/10746) having its office at 7, Saraswati Heights, Behind café Good Luck, Deccan Gymkhana, Pune – 411004.

The valuation report shall be made available for inspection in electronic mode by the members of the Company, free of cost, from the date of circulation of this notice up to the closure of remote e-voting. The same is also hosted on the Company's website and can be accessed at: <https://pushpajeweller.com/wp-content/uploads/2026/04/Valuation-Report.pdf>

This corrigendum shall form integral part of the Notice of EGM dated April 08, 2026, circulated to the shareholders of the Company and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned stakeholders are requested to take note of the above amendments. This corrigendum will be available on the website of the Company at i.e., <https://pushpajeweller.com/preferential-issue/> besides being communicated to the National Stock Exchange of India Limited ("NSE") where shares of the Company are listed and available at the Registered Office of the Company for inspection till the date of the meeting. All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**By the order of the Board of Directors  
For Pushpa Jewellers Limited**

Sd/

**Smita Mondal  
Company Secretary & Compliance Officer  
Membership No. A44279**

**Date: May 01, 2026  
Place: Kolkata**